

Shareholding Pattern 31 December, 2009
Statement Showing Shareholding Pattern

Name Of the Company : SHANTIVIJAY JEWELS LTD
Quarter Ended : 31.12.2009

| ----- | | | | | No. of | Total No. of | No. of |
|---------|--|-------------------------------------|--|-----------------|---------------|--------------|----------------------|
| Code | Category of Shareholder | Shareholding as %age of total (A+B) | Shares Pledged or otherwise encumbered | No. of shares | Share holders | Shares | Shares In Demat Form |
| | As %age of (A+B) | As %age of (A+B+C) | Number of shares | As a percentage | | | |
| ----- | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| ----- | | | | | | | |
| 1 | Indian | | | | | | |
| ----- | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | 15 | 2794846 | |
| 2306846 | 93.09947 | 93.09947 | 0 | 0.00000 | | | |
| (b) | Central Govt./State Govts. | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (c) | Bodies Corporate | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (d) | Financial Institutions/Banks | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (e) | Any other | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| ----- | | | | | | | |
| | Sub Total A(1) | | | | 15 | 2794846 | |
| 2306846 | 93.09947 | 93.09947 | 0 | 0.00000 | | | |
| ----- | | | | | | | |
| 2 | Foreign | | | | | | |
| ----- | | | | | | | |
| (a) | Non Resident Individuals/Foreign Individuals | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (b) | Bodies Corporate | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (c) | Institutions | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| (d) | Any others | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| ----- | | | | | | | |
| | Sub Total A(2) | | | | 0 | 0 | |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | | |
| ----- | | | | | | | |
| | Total Share Holding of Promoter Group | | | | 15 | 2794846 | |
| 2306846 | 93.09947 | 93.09947 | 0 | 0.00000 | | | |
| ----- | | | | | | | |
| (B) | Public Shareholding | | | | | | |

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| ----- | | | | | | |
|--------|---|---------|---|---------|-----|--------|
| 1 | Institutions | | | | | |
| ----- | | | | | | |
| (a) | Mutual Funds/UTI | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (b) | Financial Institutions/Banks | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (c) | Central Govt./State Govt. | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (d) | Venture Capital Funds | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (e) | Insurance Companies | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (f) | Foreign Institutional Investors | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (g) | Foreign Venture Capital Investors | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (h) | Any other | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (h1) | Nri Banks | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| ----- | | | | | | |
| | Sub Total B(1) | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| ----- | | | | | | |
| 2 | Non Institutions | | | | | |
| ----- | | | | | | |
| (a) | Bodies Corporate | | | | 46 | 4493 |
| 4493 | 0.14967 | 0.14967 | 0 | 0.00000 | | |
| (b1) | Individuals-shareholders holding normal | | | | 567 | 142221 |
| 112602 | 4.73754 | 4.73754 | 0 | 0.00000 | | |
| | Share capital upto Rs 1 lac | | | | | |
| (b2) | Individuals-shareholders holding normal | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| | Share capital in excess of Rs 1 lac | | | | | |
| (c) | Any other | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| (c1) | Clearing Member | | | | 1 | 25 |
| 25 | 0.00083 | 0.00083 | 0 | 0.00000 | | |
| (c2) | NRI | | | | 8 | 60415 |
| 15 | 2.01249 | 2.01249 | 0 | 0.00000 | | |
| (c3) | OCB's | | | | 0 | 0 |
| 0 | 0.00000 | 0.00000 | 0 | 0.00000 | | |
| ----- | | | | | | |
| | Sub Total B(2) | | | | 622 | 207154 |
| 117135 | 6.90053 | 6.90053 | 0 | 0.00000 | | |
| ----- | | | | | | |
| | Total Public Share Holding B(1) + B(2) | | | | 622 | 207154 |
| 117135 | 6.90053 | 6.90053 | 0 | 0.00000 | | |
| ----- | | | | | | |

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| | | | | | | | |
|---------|---------------|-----------|-----------|---|---------|-----|---------|
| 2423981 | TOTAL (A)+(B) | 100.00000 | 100.00000 | 0 | 0.00000 | 637 | 3002000 |
|---------|---------------|-----------|-----------|---|---------|-----|---------|

| | | | | | | | |
|---|--|---------|---------|---|---------|---|---|
| 0 | (C) Shares held by Custodians and against which Depository receipts have been issued | 0.00000 | 0.00000 | 0 | 0.00000 | 0 | 0 |
|---|--|---------|---------|---|---------|---|---|

| | | | | | | | |
|---------|-----------------------|---------|-----------|---|---------|-----|---------|
| 2423981 | Grand Total A + B + C | 0.00000 | 100.00000 | 0 | 0.00000 | 637 | 3002000 |
|---------|-----------------------|---------|-----------|---|---------|-----|---------|

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Statement Showing Shareholding of Persons belonging to Promoter and Promoter Group
Unit : SHANTIVIJAY JEWELS LTD

Page : 1

| S/no | Name of Shareholder pledged or otherwise encumbered | Total Number | shares held As a %of grand total | Shares Number |
|---|---|----------------|----------------------------------|---------------|
| As a percentage total (A)+(B)+(C) of sub-clause (I) (a) | As a %of grand total | | | |
| 1 | ANURAG KUMAR GODHA HUF 0.00000 0.00000 | 47000 | 1.56562 | 0 |
| 2 | ANURAG KUMAR GODHA 0.00000 0.00000 | 99100 | 3.30113 | 0 |
| 3 | BIMAL CHAND GODHA HUF 0.00000 0.00000 | 44000 | 1.46569 | 0 |
| 4 | PRADEEP KUMAR GODHA HUF 0.00000 0.00000 | 46700 | 1.55563 | 0 |
| 5 | PRADEEP KUMAR GODHA 0.00000 0.00000 | 103700 | 3.45436 | 0 |
| 6 | VARUN PRADEEP GODHA 0.00000 0.00000 | 147500 | 4.91339 | 0 |
| 7 | NAMITA GODHA 0.00000 0.00000 | 191295 | 6.37225 | 0 |
| 8 | BIMAL CHAND GODHA 0.00000 0.00000 | 3551 | 0.11829 | 0 |
| 9 | ANUVI GODHA 0.00000 0.00000 | 142400 | 4.74350 | 0 |
| 10 | SUDHA GODHA 0.00000 0.00000 | 188795 | 6.28897 | 0 |
| 11 | ANUSHREE GODHA 0.00000 0.00000 | 146500 | 4.88008 | 0 |
| 12 | ANURAG GODHA 0.00000 0.00000 | 350996 | 11.69207 | 0 |
| 13 | PRADEEP KUMAR GODHA 0.00000 0.00000 | 349306 | 11.63578 | 0 |
| 14 | RAJRANI GODHA 0.00000 0.00000 | 782403 | 26.06272 | 0 |
| 15 | ANISH ANURAG GODHA 0.00000 0.00000 | 151600 | 5.04997 | 0 |
| Total : | | 2794846 | 93.09947 | 0 |

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0.00000 0.00000

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Statement Showing Shareholding of Persons belonging to
the Category of public and holding more than 1% of total shares Page : 1
Unit : SHANTIVIJAY JEWELS LTD

| S/no | Name of Shareholder | No of Shares | Shares as %age of Total no of Shares |
|---------|---------------------|--------------|--------------------------------------|
| 1 | RAGHU MANGHNANI | 59600 | 1.98534 |
| Total : | | 59600 | 1.98534 |

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Statement Showing Details of Locked-in Shares Page : 1
Unit : SHANTIVIJAY JEWELS LTD

| S/no | Name of Shareholder as | Category of Shareholders (Promoter/Public) | No of Lockin Shares | Shares %age of no of |
|---------|------------------------|--|---------------------|----------------------|
| Total : | | | 0 | |
| 0.00000 | | | | |

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(II)(a) Statement Showing Details of Depository Receipts (DRs) Page : 1
Unit : SHANTIVIJAY JEWELS LTD

| S/no | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | No of Outstanding DRs | No of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above) |
|---------|--|-----------------------|---|--|
| | Nil | Nil | Nil | Nil |
| Total : | | 0 | 0 | 0.00000 |

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(II)(b) Statement Showing Holding of Depository Receipts (DRs) Page : 1
where underlying shares are in excess of 1% of the
total number of shares
Unit : SHANTIVIJAY JEWELS LTD

Shareholding Pattern 31 December, 2009

| S/No | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | No of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a Percentage of total number of shares(i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above) |
|----------------|-----------------------|--|---|---|
| ~~~~~ | Nil | Nil | Nil | Nil |
| ~~~~~ | | | | |
| Total : | 0 | 0 | 0 | 0.00000 |

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