



**SHANTIVIJAY JEWELS LTD.**

BEYOND EXCELLENCE

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,  
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

MANUFACTURING JEWELLERS & EXPORTERS Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211  
Email : shantivijay@shantivijay.com www.shantivijay.com

<b>PART I (RS. IN LAKHS)</b>							
<b>STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30/09/2013</b>							
Sr. No.	Particulars	Quarter ended			Year to date figures as on		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise duty)	<b>2191.69</b>	3013.61	2335.78	<b>5205.30</b>	4978.31	8650.43
	(b) Other operating income	<b>0.00</b>	0.00	0.00	<b>0.00</b>	0.00	0.00
	<b>Total income from operations(net)</b>	<b>2191.69</b>	3013.61	2335.78	<b>5205.30</b>	4978.31	8650.43
2	<b>Expenses</b>						
	(a) Cost of materials consumed	<b>932.88</b>	1391.53	1099.69	<b>2324.41</b>	2349.10	4818.22
	(b) Purchases of stock-in-trade	<b>320.10</b>	347.96	192.89	<b>668.06</b>	389.41	751.06
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	<b>606.97</b>	954.83	732.93	<b>1561.80</b>	1581.95	1953.53
	(d) Employee benefits expense	<b>65.74</b>	63.65	58.92	<b>129.39</b>	115.04	237.67
	(e) Depreciation and amortisation expense	<b>16.78</b>	15.55	15.18	<b>32.33</b>	30.92	68.52
	(f) Other expenses	<b>180.83</b>	161.94	148.54	<b>342.77</b>	288.23	621.18
	<b>Total expenses</b>	<b>2123.30</b>	2935.46	2248.15	<b>5058.76</b>	4754.65	8450.18
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>68.39</b>	<b>78.15</b>	<b>87.63</b>	<b>146.54</b>	<b>223.66</b>	<b>200.25</b>
4	Other Income	<b>20.03</b>	5.11	61.81	<b>25.14</b>	78.85	202.38
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	<b>88.42</b>	83.26	149.44	<b>171.68</b>	302.51	402.63
6	Finance Costs	<b>17.03</b>	17.82	19.72	<b>34.85</b>	33.46	67.07
7	Profit from ordinary activities after finance costs but before exceptional items(5-6)	<b>71.39</b>	65.44	129.72	<b>136.83</b>	269.05	335.56
8	Exceptional items	<b>0.00</b>	0.00	0.00	<b>0.00</b>	0.00	0.00
9	Profit from ordinary activities before tax (7+8)	<b>71.39</b>	65.44	129.72	<b>136.83</b>	269.05	335.56
10	Tax expense	<b>7.11</b>	3.17	12.42	<b>10.28</b>	34.26	54.61
11	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>64.28</b>	<b>62.27</b>	<b>117.30</b>	<b>126.55</b>	<b>234.79</b>	<b>280.95</b>
12	Extraordinary items (net of tax expense Rs. _NIL_ Lakhs)	<b>0.00</b>	0.00	0.00	<b>0.00</b>	0.00	0.00
13	<b>Net Profit for the period (11+12)</b>	<b>64.28</b>	<b>62.27</b>	<b>117.30</b>	<b>126.55</b>	<b>234.79</b>	<b>280.95</b>
14	Share of profit of associates*	<b>0.00</b>	0.00	0.00	<b>0.00</b>	0.00	0.00
15	Minority interest *	<b>0.00</b>	0.00	0.00	<b>0.00</b>	0.00	0.00
16	<b>Net Profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *</b>	<b>64.28</b>	62.27	117.30	<b>126.55</b>	234.79	280.95
17	Paid-up equity share capital (Face Value of Rs.10/- each)	<b>300.20</b>	300.20	300.20	<b>300.20</b>	300.20	300.20
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3824.22
19	<b>(i) Earnings per share (before extraordinary items)(of Rs.10/- each) (not annualised):</b>	<b>2.14</b>	<b>2.07</b>	<b>3.91</b>	<b>4.22</b>	<b>7.82</b>	<b>9.36</b>
	<b>(a) Basic</b>						
	<b>(b) Diluted</b>						



**SHANTIVIJAY JEWELS LTD.**

BEYOND EXCELLENCE

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,  
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

MANUFACTURING JEWELLERS Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211  
& EXPORTERS Email : shantivijay@shantivijay.com www.shantivijay.com

	(ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised): (a) Basic (b) Diluted	2.14	2.07	3.91	4.22	7.82	9.36
See accompanying notes to the financial result							
<b>STAND ALONE RESULTS</b>							
	Turnover	1556.13	1981.25	1529.29	3537.38	3273.97	6332.37
	Profit/(Loss) before Tax	20.80	10.79	38.54	31.59	107.16	170.62
	Profit/(Loss) after Tax	13.69	7.62	26.12	21.31	72.90	116.01

<b>PART II</b>							
<b>SELECT INFORMATION FOR THE QUARTER ENDED 30/09/2013</b>							
	Particulars	Quarter ended			Year to date figure as on		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
<b>A</b>	<b>Particulars of Shareholding</b>						
1	Public shareholding - Number of shares - Percentage of shareholding	207294 6.91	207294 6.91	207154 6.90	207294 6.91	207154 6.90	207154 6.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	2794706	2794706	2794846	2794706	2794846	2794846
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	93.09	93.09	93.10	93.09	93.10	93.10

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 30.09.2013</b>
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Notes:**

- The Board of Directors has taken on record the above consolidated results at its meeting held on 29<sup>th</sup> October, 2013, after "Limited Review" by the Auditors and the review by the Audit Committee.
- Consolidated Financial figures represent those of the Company and 100% subsidiaries - Shantivijay International Limited, Mauritius and Shantivijay Impex DMCC, Dubai, U.A.E.
- The Group has only one reportable segment viz. "Jewellery" as per Accounting Standard 17 of ICAL.
- Previous year figures have been regrouped wherever necessary.
- Stand-alone financial results of the Company for the said quarter will be available for perusal on [www.bseindia.com](http://www.bseindia.com) and the Company website.

BY ORDER OF THE BOARD

PRADEEP KUMAR GODHA  
CHAIRMAN & MANAGING DIRECTOR

Mumbai, 29<sup>th</sup> October, 2013



BEYOND EXCELLENCE

SHANTIVIJAY JEWELS LTD.

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,  
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

MANUFACTURING JEWELLERS & EXPORTERS Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211  
Email : shantivijay@shantivijay.com www.shantivijay.com

ANNEXURE TO UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE  
QUARTER ENDED 30<sup>TH</sup> SEPTEMBER, 2013  
Un-audited Statement of Assets & Liabilities  
(RS. IN LAKHS)

Particulars	Standalone		Consolidated	
	30.09.2013	30.09.2012	30.09.2013	30.09.2012
<b>A EQUITY AND LIABILITIES</b>				
<b>1 Shareholders' funds</b>				
(a) Share capital	300.20	300.20	300.20	300.20
(b) Reserves and surplus	2361.95	2297.53	4215.51	3733.18
(c) Money received against share warrants	0.00	0.00	0.00	0.00
<b>Sub-total - Shareholders' funds</b>	<b>2662.15</b>	<b>2597.73</b>	<b>4515.71</b>	<b>4033.38</b>
<b>2 Share application money pending allotment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>3 Minority interest *</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>4 Non-current liabilities</b>				
(a) Long-term borrowings	1.72	7.96	1.72	7.96
(b) Deferred tax liabilities (net)	0.00	0.00	0.00	0.00
(c) Other long-term liabilities	0.00	13.21	0.00	13.21
(d) Long-term provisions	2.84	0.00	2.84	0.00
<b>Sub-total - Non-current liabilities</b>	<b>4.56</b>	<b>21.17</b>	<b>4.56</b>	<b>21.17</b>
<b>5 Current liabilities</b>				
(a) Short-term borrowings	1694.73	1698.89	1694.73	1698.89
(b) Trade payables	622.79	278.59	1761.16	811.96
(c) Other current liabilities	57.17	66.91	58.25	76.28
(d) Short-term provisions	8.54	0.00	8.54	0.00
<b>Sub-total - Current liabilities</b>	<b>2383.22</b>	<b>2044.39</b>	<b>3522.68</b>	<b>2587.13</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5049.94</b>	<b>4663.29</b>	<b>8042.95</b>	<b>6641.68</b>
<b>B ASSETS</b>				
<b>1 Non-current assets</b>				
(a) Fixed assets	320.02	319.46	395.00	390.15
(b) Goodwill on consolidation *	0.00	0.00	0.00	0.00
(c) Non-current investments	190.02	195.02	1.76	6.76
(d) Deferred tax assets (net)	30.94	28.05	30.94	28.05
(e) Long-term loans and advances	515.34	555.66	521.02	560.16
(f) Other non-current assets	0.16	4.00	0.16	4.00
<b>Sub-total - Non-current assets</b>	<b>1056.48</b>	<b>1102.19</b>	<b>948.88</b>	<b>989.12</b>
<b>2 Current assets</b>				
(a) Current investments	0.00	0.00	0.00	0.00
(b) Inventories	2096.09	1659.26	4095.52	3092.98
(c) Trade receivables	1556.08	1562.38	2606.72	2146.33
(d) Cash and cash equivalents	171.54	143.42	214.23	194.30
(e) Short-term loans and advances	133.69	149.05	141.54	171.96
(f) Other current assets	36.06	46.99	36.06	46.99
<b>Sub-total - Current assets</b>	<b>3993.46</b>	<b>3561.10</b>	<b>7094.07</b>	<b>5652.56</b>
<b>TOTAL - ASSETS</b>	<b>5049.94</b>	<b>4663.29</b>	<b>8042.95</b>	<b>6641.68</b>

BY ORDER OF THE BOARD

Mumbai , 29<sup>th</sup> October, 2013

PRADEEP KUMAR GODHA  
CHAIRMAN & MANAGING DIRECTOR