



BEYOND EXCELLENCE

SHANTIVIJAY JEWELS LTD.

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,
SEEPZ, Andheri(E) Mumbai – 400 096. INDIAMANUFACTURING JEWELLERS Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211
& EXPORTERSEmail : shantivijay@shantivijay.com www.shantivijay.com

| PART I | | (RS. IN LAKHS) | | | |
|---|--|-----------------------|-------------------|-------------------|-------------------|
| STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30/06/2012 | | | | | |
| Sr. No. | Particulars | Quarter ended | | | Year ended |
| | | 30.06.2012 | 31.03.2012 | 30.06.2011 | 31.03.2012 |
| | (Refer Notes Below) | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from operations | 1751.43 | 1344.35 | 1311.78 | 5178.85 |
| | (a) Net sales/income from operations (Net of excise duty) | | | | |
| | (b) Other operating income | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total income from operations(net) | 1751.43 | 1344.35 | 1311.78 | 5178.85 |
| 2 | Expenses | | | | |
| | (a) Cost of materials consumed | 1260.00 | 787.46 | 941.88 | 3810.37 |
| | (b) Purchases of stock-in-trade | 196.52 | 53.12 | 115.71 | 525.73 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 40.08 | 215.18 | 57.87 | (6.70) |
| | (d) Employee benefits expense | 53.22 | 48.23 | 41.61 | 187.55 |
| | (e) Depreciation and amortisation expense | 13.85 | 17.46 | 10.37 | 49.56 |
| | (f) Other expenses | 122.44 | 119.03 | 111.64 | 483.00 |
| | Total expenses | 1686.11 | 1240.49 | 1279.08 | 5049.51 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1-2) | 65.32 | 103.86 | 32.70 | 129.34 |
| 4 | Other Income | 17.04 | 21.69 | 17.79 | 77.41 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 82.36 | 125.55 | 50.49 | 206.75 |
| 6 | Finance Costs | 13.74 | 30.37 | 8.55 | 74.81 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items(5-6) | 68.62 | 95.18 | 41.94 | 131.94 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from ordinary activities before tax (7+8) | 68.62 | 95.18 | 41.94 | 131.94 |
| 10 | Tax expense | 21.84 | 33.66 | 13.40 | 42.28 |
| 11 | Net Profit from ordinary activities after tax (9+10) | 46.78 | 61.52 | 28.54 | 89.67 |
| 12 | Extraordinary items (net of tax expense Rs. NIL Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the period (11+12) | 46.78 | 61.52 | 28.54 | 89.67 |



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| | | | | | |
|--|--|---------------|--------|--------|---------|
| 14 | Paid-up equity share capital (Face Value of Rs.10/- each) | 300.20 | 300.20 | 300.20 | 300.20 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 2224.63 |
| 16 | (i) Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised): (a) Basic (b) Diluted | 1.56 | 2.05 | 0.95 | 2.99 |
| 17 | (ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised): (a) Basic (b) Diluted | 1.56 | 2.05 | 0.95 | 2.99 |
| See accompanying notes to the financial result | | | | | |

| PART II | | | | | |
|--|---|----------------------|-------------------|-------------------|-------------------|
| SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2012 | | | | | |
| | Particulars | Quarter ended | | | Year ended |
| | | 30.06.2012 | 31.03.2012 | 30.06.2011 | 31.03.2012 |
| A | Particulars of Shareholding | | | | |
| 1 | Public shareholding - Number of shares - Percentage of shareholding | 207154 6.90 | 207154 6.90 | 207154 6.90 | 207154 6.90 |
| 2 | Promoters and Promoter Group Shareholding ** | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| | b) Non - encumbered | | | | |
| | - Number of shares | 2794846 | 2794846 | 2794846 | 2794846 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital | | | | |



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| | | | | | |
|--|-----------------|-------|-------|-------|-------|
| | of the company) | 93.10 | 93.10 | 93.10 | 93.10 |
|--|-----------------|-------|-------|-------|-------|

| B | INVESTOR COMPLAINTS | 3 months ended 30.06.2012 |
|----------|--|----------------------------------|
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

Notes:

1. The Board of Directors has taken on record the above results at its meeting held on 3rd August, 2012, after “Limited Review” by the Auditors and the review by the Audit Committee.
2. The Company has only one reportable segment viz. “Jewellery” as per Accounting Standard 17 of ICAI.
3. Previous year figures have been regrouped wherever necessary.

BY ORDER OF THE BOARD

Mumbai, 3rd August, 2012

PRADEEP KUMAR GODHA
CHAIRMAN & MANAGING DIRECTOR



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