

# SHANTIVIJAY JEWELS LTD.

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30/09/2009

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
<b>(A) SHARE HOLDING OF PROMOTER &amp; PROMOTER GROUP (2)</b>								
<b>1. INDIAN</b>								
(a)	INDIVIDUAL / HUF	15	2794846	2306846	93.0995	93.0995	0	0.00
(i)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(1) :</b>		<b>15</b>	<b>2794846</b>	<b>2306846</b>	<b>93.0995</b>	<b>93.0995</b>	<b>0</b>	<b>0.00</b>
<b>2. FOREIGN</b>								
(a)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(b)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(c)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(d)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(2) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>TOTAL HOLDINGS FOR PROMOTERS</b>								
<b>(A)=(A)(1) + (A)(2)</b>		<b>15</b>	<b>2794846</b>	<b>2306846</b>	<b>93.0995</b>	<b>93.0995</b>	<b>0</b>	<b>0.00</b>
<b>(B) PUBLIC SHAREHOLDING (3)</b>								
<b>1. INSTITUTIONS</b>								
(a)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(c)	GROUP COMPANIES							
(i)	FOREIGN BANKS	0	0	0	0.0000	0.0000	0	0.00
(d)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(e)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(f)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(g)	FII'S	0	0	0	0.0000	0.0000	0	0.00
(h)	FOREIGN VENTURE CAPITAL	0	0	0	0.0000	0.0000	0	0.00
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (B)(1) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>2. NON-INSTITUTIONS</b>								

# SHANTIVIJAY JEWELS LTD.

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30/09/2009

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(a)	BODIES CORPORATE	46	4620	4620	0.1539	0.1539	0	0.00
(b)	INDIVIDUAL							
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	569	142119	111400	4.7341	4.7341	0	0.00
(c)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
(d)	ANY OTHERS							
(i)	CLEARING MEMBER	0	0	0	0.0000	0.0000	0	0.00
(ii)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(iii)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(iv)	FOREIGN NATIONALS	0	0	0	0.0000	0.0000	0	0.00
(a)	NON RESIDENT INDIANS (NRI)	6	800	0	0.0266	0.0266	0	0.00
(b)	NON RESIDENT INDIANS (REPAT)	2	59615	15	1.9858	1.9858	0	0.00
(c)	NON RESIDENT INDIANS (NON REPAT)	0	0	0	0.0000	0.0000	0	0.00
(v)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
(vi)	PERSONS ACTING IN CONCERT	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (B)(2) :</b>		<b>623</b>	<b>207154</b>	<b>116035</b>	<b>6.9005</b>	<b>6.9005</b>	<b>0</b>	<b>0.00</b>
<b>TOTAL HOLDINGS FOR PUBLIC</b>								
<b>(B)=(B)(1) + (B)(2)</b>		<b>623</b>	<b>207154</b>	<b>116035</b>	<b>6.9005</b>	<b>6.9005</b>	<b>0</b>	<b>0.00</b>
<b>Total (A) + (B) :</b>		<b>638</b>	<b>3002000</b>	<b>2422881</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.00</b>
<b>(C) SHARES HELD BY CUSTODIANS</b>								
<b>SHARES HELD BY CUSTODIANS</b>								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (C)(1) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>(C)=(C)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>Grand Total (A) + (B) + (C)</b>		<b>638</b>	<b>3002000</b>	<b>2422881</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.00</b>

NOTES :

- 1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

## SHANTIVIJAY JEWELS LTD.

Statement Showing Share Holding Of Persons Belonging To The Category  
" PROMOTERS AND PROMOTER GROUP "

AS ON : 30/09/2009

Sr.No	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	Rajrani Godha	782403	26.0627	0	0.00	0.00
2	Anurag Godha	350996	11.6921	0	0.00	0.00
3	Pradeep Kumar Godha	349306	11.6358	0	0.00	0.00
4	Namita Godha	191295	6.3723	0	0.00	0.00
5	Sudha Godha	188795	6.2890	0	0.00	0.00
6	Anish Anurag Godha	151600	5.0500	0	0.00	0.00
7	VARUN PRADEEP GODHA	147500	4.9134	0	0.00	0.00
8	Anushree Godha	146500	4.8801	0	0.00	0.00
9	Anuvi Godha	142400	4.7435	0	0.00	0.00
10	PRADEEP KUMAR GODHA	103700	3.4544	0	0.00	0.00
11	ANURAG KUMAR GODHA	99100	3.3011	0	0.00	0.00
12	ANURAG KUMAR GODHA HUF	47000	1.5656	0	0.00	0.00
13	PRADEEP KUMAR GODHA HUF	46700	1.5556	0	0.00	0.00
14	BIMAL CHAND GODHA HUF	44000	1.4657	0	0.00	0.00
15	Bimal Chand Godha	3551	0.1183	0	0.00	0.00
<b>TOTAL :</b>		<b>2794846</b>	<b>93.0995</b>	<b>0</b>	<b>0.00</b>	<b>0.0000</b>

PRINTED ON : 03/10/2009

PAGE NO : 1

## SHANTIVIJAY JEWELS LTD.

Statement Showing Share Holding Of Persons Belonging To The Category  
" PUBLIC " And Holding More Than 1% Of The Total Number Of Shares

AS ON : 30/09/2009

SR.NO	Name	Shares	PERCENT
1	RAGHU MANGHNANI	59600	1.9853
<b>TOTAL :</b>		<b>59600</b>	<b>1.9853</b>

Printed Date : 03/10/2009

PAGE NO : 1

Statement Showing " LOCKED - IN - SHARES "

AS ON : 30/09/2009

SR NO	NAME	Shares	Per
1			
<b>TOTAL:</b>			

Print Date : 03/10/2009

Page 3 of 4

## Statement Showing "GDR Shares"

(II) (a) Statement Showing Details of Depository Receipts (DRs)

Unit : SHANTIVIJAY JEWELS LTD.

As on Date : 30/09/2009

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
TOTAL :				

## Statement Showing "GDR Shares in excess of 1%"

(II) (b) Statement showing Holding of Depository Receipts (DRs)

where underlying shares are in excess of 1% of the  
total number of shares.

30/09/2009

Unit : SHANTIVIJAY JEWELS LTD.

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			