



BEYOND EXCELLENCE

MANUFACTURING JEWELLERS  
& EXPORTERS

SHANTIVIJAY JEWELS LTD.

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,  
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211

Email : shantivijay@shantivijay.com www.shantivijay.com

PART I		(RS. IN LAKHS)					
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 31/12/2013							
Sr. No.	Particulars	Quarter ended			Year to date figures as on		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise duty)	2772.08	2191.69	2333.96	7977.38	7312.27	8650.43
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total income from operations(net)</b>	<b>2772.08</b>	2191.69	2333.96	7977.38	7312.27	8650.43
2	<b>Expenses</b>						
	(a) Cost of materials consumed	1358.53	932.88	1173.15	3682.94	3522.25	4818.22
	(b) Purchases of stock-in-trade	290.60	320.10	269.18	958.66	658.59	751.06
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	793.05	606.97	629.52	2354.85	2211.47	1953.53
	(d) Employee benefits expense	63.32	65.74	60.22	192.71	175.26	237.67
	(e) Depreciation and amortisation expense	17.72	16.78	16.17	50.05	47.09	68.52
	(f) Other expenses	164.17	180.83	173.14	506.94	461.37	621.18
	<b>Total expenses</b>	<b>2687.39</b>	2123.30	2321.38	7746.15	7076.03	8450.18
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>84.69</b>	68.39	12.58	231.23	236.24	200.25
4	Other Income	25.72	20.03	88.42	50.86	167.27	202.38
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	110.41	88.42	101.00	282.09	403.51	402.63
6	Finance Costs	17.51	17.03	15.27	52.36	48.73	67.07
7	Profit from ordinary activities after finance costs but before exceptional items(5-6)	92.90	71.39	85.73	229.73	354.78	335.56
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7+8)	92.90	71.39	85.73	229.73	354.78	335.56
10	Tax expense	20.75	7.11	20.12	31.03	54.38	54.61
11	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>72.15</b>	64.28	65.61	198.70	300.40	280.95
12	Extraordinary items (net of tax expense Rs. _NIL_ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit for the period (11+12)</b>	<b>72.15</b>	64.28	65.61	198.70	300.40	280.95
14	Share of profit of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	<b>Net Profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *</b>	<b>72.15</b>	64.28	65.61	198.70	300.40	280.95
17	<b>Paid-up equity share capital (Face Value of Rs.10/- each)</b>	<b>300.20</b>	300.20	300.20	300.20	300.20	300.20
18	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						3824.22
19	<b>(i) Earnings per share (before extraordinary items)(of Rs.10/- each) (not annualised):</b>	<b>2.40</b>	2.14	2.19	6.62	10.01	9.36
	<b>(a) Basic</b>						
	<b>(b) Diluted</b>						



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(ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):	2.40	2.14	2.19	6.62	10.01	9.36
(a) Basic						
(b) Diluted						
See accompanying notes to the financial result						
<b>STAND ALONE RESULTS</b>						
Turnover	1924.67	1556.13	1683.40	5462.05	4957.37	6332.37
Profit/(Loss) before Tax	58.92	20.80	62.19	90.51	169.35	170.62
Profit/(Loss) after Tax	38.17	13.69	42.07	59.48	114.97	116.01

PART II							
SELECT INFORMATION FOR THE QUARTER ENDED 31/12/2013							
	Particulars	Quarter ended			Year to date figure as on		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
<b>A</b>	<b>Particulars of Shareholding</b>						
1	Public shareholding						
	- Number of shares	207294	207294	207154	207294	207154	207154
	- Percentage of shareholding	6.91	6.91	6.90	6.91	6.90	6.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	2794706	2794706	2794846	2794706	2794846	2794846
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	93.09	93.09	93.10	93.09	93.10	93.10

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 31.12.2013</b>
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Notes:**

- The Board of Directors has taken on record the above consolidated results at its meeting held on 24<sup>th</sup> January, 2014, after “Limited Review” by the Auditors and the review by the Audit Committee.
- Consolidated Financial figures represent those of the Company and 100% subsidiaries - Shantivijay International Limited, Mauritius and Shantivijay Impex DMCC, Dubai, U.A.E.
- The Group has only one reportable segment viz. “Jewellery” as per Accounting Standard 17 of ICAI.
- Previous year figures have been regrouped wherever necessary.
- Stand-alone financial results of the Company for the said quarter will be available for perusal on [www.bseindia.com](http://www.bseindia.com) and the Company website.

BY ORDER OF THE BOARD

PRADEEP KUMAR GODHA  
CHAIRMAN & MANAGING DIRECTOR

Mumbai, 24<sup>th</sup> January, 2014



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ANNEXURE TO UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE  
QUARTER ENDED 31<sup>st</sup> DECEMBER 2013  
Un-audited Statement of Assets & Liabilities

(RS. IN LAKHS)

Particulars	Standalone		Consolidated	
	31.12.2013	31.12.2012	31.12.2013	31.12.2012
<b>A EQUITY AND LIABILITIES</b>				
<b>1 Shareholders' funds</b>				
(a) Share capital	300.20	300.20	300.20	300.20
(b) Reserves and surplus	2400.12	2339.61	4260.58	3865.80
(c) Money received against share warrants	0.00	0.00	0.00	0.00
<b>Sub-total - Shareholders' funds</b>	<b>2700.32</b>	<b>2639.81</b>	<b>4560.78</b>	<b>4166.00</b>
<b>2 Share application money pending allotment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>3 Minority interest *</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>4 Non-current liabilities</b>				
(a) Long-term borrowings	0.44	7.96	0.43	7.96
(b) Deferred tax liabilities (net)	0.00	0.00	0.00	0.00
(c) Other long-term liabilities	0.00	13.21	0.00	13.21
(d) Long-term provisions	3.26	0.00	3.26	0.00
<b>Sub-total - Non-current liabilities</b>	<b>3.70</b>	<b>21.17</b>	<b>3.70</b>	<b>21.17</b>
<b>5 Current liabilities</b>				
(a) Short-term borrowings	1703.13	1410.01	1703.13	1410.01
(b) Trade payables	518.74	683.62	1357.86	1634.39
(c) Other current liabilities	50.01	67.57	51.07	71.82
(d) Short-term provisions	10.43	0.00	10.43	0.00
<b>Sub-total - Current liabilities</b>	<b>2282.31</b>	<b>2161.21</b>	<b>3122.49</b>	<b>3116.22</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4986.33</b>	<b>4822.18</b>	<b>7686.97</b>	<b>7303.39</b>
<b>B ASSETS</b>				
<b>1 Non-current assets</b>				
(a) Fixed assets	320.57	328.39	392.43	400.03
(b) Goodwill on consolidation *	0.00	0.00	0.00	0.00
(c) Non-current investments	190.02	190.02	1.76	1.76
(d) Deferred tax assets (net)	30.63	27.98	30.63	27.98
(e) Long-term loans and advances	507.30	612.97	512.92	617.65
(f) Other non-current assets	0.16	4.00	0.16	4.00
<b>Sub-total - Non-current assets</b>	<b>1048.68</b>	<b>1163.36</b>	<b>937.90</b>	<b>1051.42</b>
<b>2 Current assets</b>				
(a) Current investments	0.00	0.00	0.00	0.00
(b) Inventories	1834.99	2019.41	3667.60	3453.11
(c) Trade receivables	1766.11	1280.01	2694.34	2390.19
(d) Cash and cash equivalents	153.78	157.78	197.15	198.78
(e) Short-term loans and advances	125.41	155.40	132.62	163.67
(f) Other current assets	57.35	46.22	57.35	46.22
<b>Sub-total - Current assets</b>	<b>3937.65</b>	<b>3658.82</b>	<b>6749.06</b>	<b>6251.97</b>
<b>TOTAL - ASSETS</b>	<b>4986.33</b>	<b>4822.18</b>	<b>7686.97</b>	<b>7303.39</b>

BY ORDER OF THE BOARD

Mumbai , 24 th January , 2014

PRADEEP KUMAR GODHA  
CHAIRMAN & MANAGING DIRECTOR



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