



BEYOND EXCELLENCE

MANUFACTURING JEWELLERS
& EXPORTERS

SHANTIVIJAY JEWELS LTD.

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211

Email : shantivijay@shantivijay.com www.shantivijay.com

PART I		(RS. IN LAKHS)					
CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30/09/2012							
Sr. No.	Particulars	Quarter ended			Year to date figures as on		Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	2362.33	2649.28	1899.40	5011.61	3966.87	7217.98
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations(net)	2362.33	2649.28	1899.40	5011.61	3966.87	7217.98
2	Expenses						
	(a) Cost of materials consumed	1090.48	1260.00	991.80	2350.48	1933.68	3810.37
	(b) Purchases of stock-in-trade	192.89	196.52	202.22	389.41	317.93	525.73
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	732.93	849.02	450.38	1581.95	1148.63	1741.67
	(d) Employee benefits expense	58.92	56.12	49.76	115.04	93.21	197.04
	(e) Depreciation and amortisation expense	15.18	15.74	12.20	30.92	24.23	56.78
	(f) Other expenses	152.63	135.85	153.48	288.48	276.80	551.09
	Total expenses	2243.03	2513.25	1859.84	4756.28	3794.48	6882.68
3	Profit from operations before other income, finance costs and exceptional items (1-2)	119.30	136.03	39.56	255.33	172.39	335.30
4	Other Income	30.14	17.04	21.21	47.18	39.00	77.41
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	149.44	153.07	60.77	302.51	211.39	412.71
6	Finance Costs	19.72	13.74	9.82	33.46	18.37	74.81
7	Profit from ordinary activities after finance costs but before exceptional items(5-6)	129.72	139.33	50.95	269.05	193.02	337.91
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7+8)	129.72	139.33	50.95	269.05	193.02	337.91
10	Tax expense	12.42	21.84	(3.84)	34.26	9.56	42.28
11	Net Profit from ordinary activities after tax (9+10)	117.30	117.49	54.79	234.79	183.46	295.63
12	Extraordinary items (net of tax expense Rs. _NIL_ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11+12)	117.30	117.49	54.79	234.79	183.46	295.63
14	Share of profit of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *	117.30	117.49	54.79	234.79	183.46	295.63
17	Paid-up equity share capital (Face Value of Rs.10/- each)	300.20	300.20	300.20	300.20	300.20	300.20
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3448.65
19	(i) Earnings per share (before extraordinary items)(of Rs.10/- each) (not annualised):	3.91	3.91	1.82	7.82	6.11	9.85
	(a) Basic						



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	(b) Diluted						
20	(ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):	3.91	3.91	1.82	7.82	6.11	9.85
	(a) Basic						
	(b) Diluted						
STANDALONE RESULTS							
Turnover		1555.84	1751.43	1264.32	3307.27	2576.10	5178.85
Profit/(Loss) before Tax		38.54	68.62	(8.59)	107.16	33.35	131.94
Profit/(Loss) after Tax		26.12	46.78	(4.75)	72.90	23.79	89.67

PART II							
SELECT INFORMATION FOR THE QUARTER ENDED 30/09/2012							
	Particulars	Quarter ended			Year to date figure as on		Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
A	Particulars of Shareholding						
1	Public shareholding						
	- Number of shares	207154	207154	207154	207154	207154	207154
	- Percentage of shareholding	6.90	6.90	6.90	6.90	6.90	6.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	2794846	2794846	2794846	2794846	2794846	2794846
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	93.10	93.10	93.10	93.10	93.10	93.10

B	INVESTOR COMPLAINTS	3 months ended 30.09.2012
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The Board of Directors has taken on record the above consolidated results at its meeting held on 2nd November, 2012, after “Limited Review” by the Auditors and the review by the Audit Committee.
- Consolidated Financial figures represent those of the Company and 100% subsidiaries - Shantivijay International Limited, Mauritius and Shantivijay Impex DMCC, Dubai, U.A.E.
- The Group has only one reportable segment viz. “Jewellery” as per Accounting Standard 17 of ICAI.



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4. Previous year figures have been regrouped wherever necessary.
1. Stand-alone financial results of the Company for the said quarter will be available for perusal on www.bseindia.com and the Company website.
2. Statement of Assets & Liabilities as on 30.09.2012 is annexed.

BY ORDER OF THE BOARD

Mumbai, 2nd November, 2012

PRADEEP KUMAR GODHA
CHAIRMAN & MANAGING DIRECTOR



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ANNEXURE TO UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE
QUARTER ENDED 30TH SEPTEMBER, 2012
Un-audited Statement of Assets & Liabilities

(RS. IN LAKHS)

Particulars	Standalone		Consolidated	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	300.20	300.20	300.20	300.20
(b) Reserves and surplus	2297.53	2211.09	3733.18	3343.21
(c) Money received against share warrants	0.00	0.00	0.00	0.00
Sub-total - Shareholders' funds	2597.73	2511.29	4033.38	3643.41
2 Share application money pending allotment	0.00	0.00	0.00	0.00
3 Minority interest *	0.00	0.00	0.00	0.00
4 Non-current liabilities				
(a) Long-term borrowings	7.96	0.00	7.96	0.00
(b) Deferred tax liabilities (net)	0.00	0.00	0.00	0.00
(c) Other long-term liabilities	13.21	13.21	13.21	13.21
(d) Long-term provisions	0.00	0.00	0.00	0.00
Sub-total - Non-current liabilities	21.17	13.21	21.17	13.21
5 Current liabilities				
(a) Short-term borrowings	1698.89	1523.18	1698.89	1523.18
(b) Trade payables	278.59	192.63	811.96	1114.08
(c) Other current liabilities	66.91	45.00	76.28	51.71
(d) Short-term provisions	0	0.00	0.00	0.00
Sub-total - Current liabilities	2044.39	1760.81	2587.13	2688.97
TOTAL - EQUITY AND LIABILITIES	4663.29	4285.31	6641.68	6345.59
B ASSETS				
1 Non-current assets				
(a) Fixed assets	319.46	284.92	390.15	357.23
(b) Goodwill on consolidation *	0.00	0.00	0.00	0.00
(c) Non-current investments	195.02	195.02	6.76	6.76
(d) Deferred tax assets (net)	28.05	27.87	28.05	27.87
(e) Long-term loans and advances	555.66	409.66	560.16	413.83
(f) Other non-current assets	4.00	0.00	4.00	0.00
Sub-total - Non-current assets	1102.19	917.47	989.12	805.69
2 Current assets				
(a) Current investments	0.00	104.33	0.00	104.33
(b) Inventories	1659.26	1579.73	3092.98	2914.56
(c) Trade receivables	1562.38	1432.42	2146.33	2238.30
(d) Cash and cash equivalents	143.42	76.57	194.30	104.79
(e) Short-term loans and advances	149.05	150.75	171.96	153.88
(f) Other current assets	46.99	24.04	46.99	24.04
Sub-total - Current assets	3561.10	3367.84	5652.56	5539.90
TOTAL - ASSETS	4663.29	4285.31	6641.68	6345.59

BY ORDER OF THE BOARD

PRADEEP KUMAR GODHA
CHAIRMAN & MANAGING DIRECTOR

Mumbai ,2nd November, 2012