



BEYOND EXCELLENCE

SHANTIVIJAY JEWELS LTD.

Regd. Office / Factory : G-37, Gems & Jewellery Complex III,  
SEEPZ, Andheri(E) Mumbai – 400 096. INDIA

MANUFACTURING JEWELLERS Tel : +91 – 22 – 42182222 – 99 Fax: +91-22-28291360/ 42182211  
& EXPORTERSEmail : shantivijay@shantivijay.com www.shantivijay.com

<b>PART I</b>		<b>(RS. IN LAKHS)</b>			
<b>STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE QUARTER ENDED</b>					
<b>30/06/2012</b>					
<b>Sr. No.</b>	<b>Particulars</b>	<b>Quarter ended</b>			<b>Year ended</b>
		<b>30.06.2012</b>	<b>31.03.2012</b>	<b>30.06.2011</b>	<b>31.03.2012</b>
	<b>(Refer Notes Below)</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Audited</b>
<b>1</b>	<b>Income from operations</b>	<b>2649.28</b>	1633.63	2067.47	7217.98
	(a) Net sales/income from operations (Net of excise duty)				
	(b) Other operating income	<b>0.00</b>	0.00	0.00	0.00
	<b>Total income from operations(net)</b>	<b>2649.28</b>	<b>1633.63</b>	<b>2067.47</b>	<b>7217.98</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	<b>1260.00</b>	787.46	941.88	3810.37
	(b) Purchases of stock-in-trade	<b>196.52</b>	53.12	115.71	525.73
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	<b>849.02</b>	468.38	698.25	1741.67
	(d) Employee benefits expense	<b>56.12</b>	50.82	43.45	197.04
	(e) Depreciation and amortisation expense	<b>15.74</b>	19.44	12.03	56.78
	(f) Other expenses	<b>135.85</b>	131.66	123.32	551.09
	<b>Total expenses</b>	<b>2513.25</b>	<b>1510.88</b>	<b>1934.64</b>	<b>6882.68</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>136.03</b>	<b>122.74</b>	<b>132.83</b>	<b>335.30</b>
4	Other Income	<b>17.04</b>	21.69	17.79	77.41
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	<b>153.07</b>	144.43	150.62	412.71
6	Finance Costs	<b>13.74</b>	30.37	8.55	74.81
7	Profit from ordinary activities after finance costs but before exceptional items(5-6)	<b>139.33</b>	114.06	142.07	337.91
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7+8)	<b>139.33</b>	114.06	142.07	337.91
10	Tax expense	<b>21.84</b>	33.66	13.40	42.28
11	<b>Net Profit from ordinary activities after tax (9+10)</b>	<b>117.49</b>	<b>80.40</b>	<b>128.67</b>	<b>295.63</b>
12	Extraordinary items (net of tax expense Rs. NIL Lakhs)	<b>0.00</b>	0.00	0.00	0.00
13	<b>Net Profit for the period (11+12)</b>	<b>117.49</b>	<b>80.40</b>	<b>128.67</b>	<b>295.63</b>



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14	Share of profit of associates*	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00
16	<b>Net Profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *</b>	117.49	80.40	128.67	295.63
17	Paid-up equity share capital (Face Value of Rs.10/- each)	300.20	300.20	300.20	300.20
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3448.65
19	<b>(i) Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):</b> (a) Basic (b) Diluted	3.91	2.68	4.29	9.85
20	<b>(ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):</b> (a) Basic (b) Diluted	3.91	2.68	4.29	9.85
See accompanying notes to the financial result					



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<b>PART II</b>					
<b>SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2012</b>					
	Particulars	Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
<b>A</b>	<b>Particulars of Shareholding</b>				
1	Public shareholding				
	- Number of shares	207154	207154	207154	207154
	- Percentage of shareholding	6.90	6.90	6.90	6.90
2	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered				
	- Number of shares	2794846	2794846	2794846	2794846
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	93.10	93.10	93.10	93.10

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 30.06.2012</b>
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Notes:**

- The Board of Directors has taken on record the above consolidated results at its meeting held on 3<sup>rd</sup> August, 2012, after “Limited Review” by the Auditors and the review by the Audit Committee.
- Consolidated Financial figures represent those of the Company and 100% subsidiaries - Shantivijay International Limited, Mauritius and Shantivijay Impex DMCC, Dubai, U.A.E.
- The Group has only one reportable segment viz. “Jewellery” as per Accounting Standard 17 of ICAI.
- Previous year figures have been regrouped wherever necessary.
- Stand-alone financial results of the Company for the said quarter will be available for perusal on [www.bseindia.com](http://www.bseindia.com).

BY ORDER OF THE BOARD

PRADEEP KUMAR GODHA  
CHAIRMAN & MANAGING DIRECTORMumbai, 3<sup>rd</sup> August, 2012